

EOD Snippets on Market

July 10, 2025

Index	Up/Down	(%)	Points	Index Closing
S&P BSE SENSEX	↓	-0.41	-345.80	83,190.28
NIFTY 50	↓	-0.47	-120.85	25,355.25
S&P BSE MIDCAP	↓	-0.28	-130.44	46,593.14
S&P BSE SMALLCAP	↑	0.12	63.49	54,868.69
S&P BSE 500	↓	-0.34	-125.04	36,838.75

Index	Open	High	Low	Close	52 W High	52 W Low
SENSEX	83,658.20	83,742.28	83,134.97	83,190.28	85,978.25	71,425.01
NIFTY	25,511.65	25,524.05	25,340.45	25,355.25	26,277.35	21,743.65

SENSEX Gainers	6	NIFTY Gainers	11	Sectors Posted Gain	4
SENSEX Losers	24	NIFTY Losers	39	Sectors Posted Loss	20
		Advances	Declines	Advance/Decline Ratio	Unchanged
BSE		1887	2142	6:7	132
NSE		1387	1521	13:15	90

Top 5 SENSEX Drivers				Top 5 Gainers & Losers (X – Sensex)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Maruti Suzuki	1.4	Bharti Airtel	-2.6	Cryogenic OGS	99.5	Eighty Jeweller	-14.5
Tata Steel	1.0	Asian Paints	-1.9	Harig Crankshaf	96.3	Sri Lakshmi Tex	-11.4
Bajaj Finance	0.7	Infosys	-1.1	Soma Textile	20.0	Vasudhagama Ent	-9.9
Bajaj Finserv	0.7	Bharat Elec	-1.0	Shervani Indust	20.0	Eimco Elecon	-9.5
Trent	0.4	Tech Mahindra	-0.9	Peninsula Land	20.0	Ind-Swift Labs	-9.4

Top 5 NIFTY Drivers				Top 5 Gainers & Losers (X – NIFTY)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Maruti Suzuki	1.4	Bharti Airtel	-2.7	Peninsula Land	20.0	Ind-Swift Labs	-9.5
IndusInd Bank	1.4	HDFC Life	-1.9	Soma Textile	20.0	Eimco Elecon	-9.5
Tata Steel	1.0	Asian Paints	-1.9	Sacheerome	20.0	Godha Cabcon	-5.4
Bajaj Finance	0.8	Apollo Hospital	-1.5	Forge Auto Intl	20.0	Shanti Overseas	-5.0
Bajaj Finserv	0.6	Shriram Finance	-1.4	DCM	20.0	Mahalaxmi Fabri	-5.0

FII/FPI/DII trading activity across Indian Exchanges – CM (Rs. In Cr.)						
Category	Date	Buy Value	Sell Value	Net Value	MTD (FY 25-26)	YTD (FY 25-26)
FII/FPI	10-Jul-25	11,829.26	11,608.20	221.06	-5,179.96	16,817.29
DII	10-Jul-25	12,468.80	11,877.47	591.33	8,844.35	1,77,389.05



Sectorial Contribution in SENSEX									
Index	(%)	Index	(%)	Index	(%)	Index	(%)	Index	(%)
Realty	0.7	Focused IT	-0.8	Manufacturing	-0.4	Auto	-0.1		
Metal	0.4	IT	-0.7	PSU	-0.3	Energy	-0.1		
Oil & Gas	0.1	Healthcare	-0.5	Bankex	-0.3	Services	-0.1		
Utilities	0.03	FMCG	-0.5	Commodities	-0.2	Power	-0.1		
TECK	-1.2	Consumer Durables	-0.4	Industrials	-0.2	Consumer Discretionary	-0.1		
Telecom	-1.1	Capital Goods	-0.4	Financial Services	-0.2	Infrastructure	-0.03		

Enviro Infra share price jumped 5.7% on securing order of ₹395 crore:

Enviro Infra share price surged 5.76% to hit an intraday high of ₹254.90 per share after its joint venture (JV) with Altorapro Infrastructure secured an order worth ₹395.5 crore from Maharashtra Industrial Development Corporation. In an exchange filing, Enviro Infra said, "We wish to inform that the Company for the purpose of joint bidding and execution of a project has entered into a JV agreement with Altorapro Infrastructure Private Limited in the name and style of "Enviro Infra Engineers Limited AIEPL JV", wherein the Company is a lead member. A LOI dated July 8, 2025 has been issued to the said JV." The JV will work towards the upgradation of CETPs with ZLD in Co-Op Industrial estates of Ichalkaranji, Hatkanangale & Yadrav in Kolhapur District. Under the terms of the order, the JV will be responsible for design, supply, install, construct, test, start-up, commission, performance guarantee test, operate and maintain CETP. The JV is expected to execute the order in 24 months.

Peninsula Land jumped 20% after acquiring 2 prime land parcels:

Peninsula Land share price jumped 20%, logging an intraday high at ₹43.39 per share on Thursday. The buying on the counter came after the company announced acquiring two prime land parcels in Sogaon, Alibaug (11 acres) and Bhilawale, Karjat (29 acres). The company had recently set up an ₹765 crore Real Estate development platform through an equity partnership with investors, Alpha Alternatives and Delta Corp. A joint venture agreement (JVA) was formed on June 24, 2024, to create a real estate platform in partnership with Alpha Alternatives Special Situations Fund and Delta Corp Limited. As part of this platform, a special purpose entity—Prairie Real Estate LLP—has acquired around 11 acres of land in Sogaon, Alibaug, for a proposed premium plotted development project. This is the second such acquisition under the JVA, following earlier deals totalling approximately 32 acres in Bhilawale, Karjat.

JSW Energy shares rose 4% after inclusion in FTSE4Good index:

Shares of JSW Energy rose nearly 4% at ₹536.30 after the company was added to the FTSE4Good Index Series for its strong Environmental, Social, and Governance (ESG) standards. JSW Energy has announced its inclusion in the FTSE4Good Index Series, a global benchmark for companies demonstrating strong Environmental, Social, and Governance (ESG) standards, according to the company's exchange filing. The FTSE4Good Index Series, developed by global index and data provider FTSE Russell, is widely used by investors to assess and build responsible investment portfolios. Companies in the index are evaluated on key ESG parameters such as corporate governance, health and safety, anti-corruption practices, and climate change initiatives.

Shilpa Medicare share price rose in trade today on securing GMP certification:

Pharmaceutical company Shilpa Medicare share price was in demand with the stock rising up to 3.7% to hit an intraday high of ₹879 per share after the company secured GMP certification from Saudi Arabia's SFDA for its Unit VI facility in Dabaspur, Bengaluru. The unit, which manufactures, tests, stores, and releases finished dosage forms such as Oral Films and Transdermal Patches, already supplies products to the US, Australia, and several emerging markets. It also holds approval from the European Medicines Agency following a recent inspection by Finnish authorities. The latest certification followed the on-site inspection of this unit from Feb 18-20, 2025.

Muthoot Capital Services rose 8.6% on plans to raise ₹125 crore via NCDs:

Muthoot Capital Services share price gained 8.6% in trade, logging an intraday high at ₹365 per share after the board approved the issuance and allotment of Non-Convertible Debentures (NCDs) up to ₹125 crore, on private placement basis. The company proposes to issue 12,500 NCDs of face value ₹1,00,000 each, aggregating up to ₹125 crore. The tenure of the NCDs is 24 months. The coupon rate, the interest paid to investors, for the NCDs is fixed at 9.5% per annum. This interest will be paid out every month. In June 2025 too, the company had issued NCDs of up to ₹100 crore, on private placement basis. 10,000 NCDs of face value ₹1,00,000 each, aggregating up to ₹100 crore were issued.



Index	CMP @ 08.24 pm	Points Up/Down	(%) Up/Down
Gold	3,324.60	3.60	0.11
Silver	36.975	0.345	0.94
Brent Crude	69.100	-1.09	-1.55
WTI Nymex Crude	67.15	-1.23	-1.80
Natural Gas	3.308	0.094	2.92

Index	CMP @ 08.21 pm	Points Up/Down	(%) Up/Down
Asia Pacific			
Shanghai Composite	3,509.68	16.63	0.47
GIFT NIFTY	25,293.50	-110.50	-0.43
Nikkei 225	39,646.36	-174.92	-0.44
Hang Seng	24,028.37	136.05	0.57
Europe			
FTSE 100	8,969.83	102.81	1.16
DAX	24,472.36	-77.20	-0.31
CAC	7,892.69	14.23	0.18
America			
Dow Jones	44,674.96	216.66	0.49
S&P 500	6,273.71	10.45	0.17
Nasdaq Composite	20,561.67	-49.67	-0.24

**Disclosures and Disclaimer**

Disclosures and Disclaimers: This Report is published by Sunidhi Securities & Finance Limited (hereinafter referred to as "Sunidhi") SEBI Research Analyst Registration Number: INH000001329 for private circulation. Sunidhi is a registered Stock Broker with National Stock Exchange of India Limited, BSE Limited and Metropolitan Stock Exchange of India Limited in cash, derivatives and currency derivatives segments. It is also having registration as a Depository Participant with CDSL.

Sunidhi has other business divisions with independent research teams separated by Chinese walls, and therefore may, at times, have different or contrary views on stocks and markets.

Sunidhi or its associates has not been debarred / suspended by SEBI or any other regulatory authority for accessing / dealing in securities Market. Sunidhi or analyst or his relatives do not hold any financial interest in the subject company. Associates may have such interest in its ordinary course of business as a distinct and independent body. Sunidhi or its associates or Analyst do not have any conflict or material conflict of interest at the time of publication of the research report with the company covered by Analyst.

Sunidhi or its associates / analyst has not received any compensation / managed or co-managed public offering of securities of the company covered by Analyst during the past twelve months. Sunidhi or its associates has not received any compensation or other benefits from the company covered by Analyst or third party in connection with the research report. Analyst has not served as an officer, director or employee of subject company and Sunidhi / analyst has not been engaged in market making activity of the subject company.

Analyst or his relatives do not hold beneficial ownership of 1% or more in the subject company at the end of the month immediately preceding the date of publication of this research report. Sunidhi or its associates may have investment positions in the stocks recommended in this report, which may have beneficial ownership of 1% or more in the subject company at the end of the month immediately preceding the date of publication of this research report. However, Sunidhi is maintaining Chinese wall between other business divisions or activities. Analyst has exercised due diligence in checking correctness of details and opinion expressed herein is unbiased.

This report is meant for personal informational purposes and is not be construed as a solicitation or financial advice or an offer to buy or sell any securities or related financial instruments. While utmost care has been taken in preparing this report, we claim no responsibility for its accuracy. Recipients should not regard the report as a substitute for the exercise of their own judgment. Any opinions expressed in this report are subject to change without any notice and this report is not under any obligation to update or keep current the information contained herein. Past performance is not necessarily indicative of future results. This report accepts no liability whatsoever for any loss or damage of any kind arising out of the use of all or any part of this report.

Each recipient of this document should make such investigations as they deem necessary to arrive at an independent evaluation of an investment in the securities of the companies referred to in this document (including the merits and risks involved), and should consult their own advisors to determine the merits and risks of such an investment.

The information in this document has been printed on the basis of publicly available information, internal data and other reliable sources believed to be true, but we do not represent that it is accurate or complete and it should not be relied on as such, as this document is for general guidance only. Sunidhi or any of its affiliates/ group companies shall not be in any way responsible for any loss or damage that may arise to any person from any inadvertent error in the information contained in this report. Sunidhi has not independently verified all the information contained within this document. Accordingly, we cannot testify, nor make any representation or warranty, express or implied, to the accuracy, contents or data contained within this document. While Sunidhi endeavors to update on a reasonable basis the information discussed in this material, there may be regulatory, compliance, or other reasons that prevent us from doing so. Neither Sunidhi nor its directors, employees or affiliates shall be liable for any loss or damage that may arise from or in connection with the use of this information.

Sunidhi Securities & Finance Ltd. – Research Analyst – INH000001329

Kalpataru Inspire, Unit.1, 8th floor, Opp. Grand Hyatt Hotel, Santacruz East, Mumbai-400055

Bombay Stock Exchange (BSE)	National Stock Exchange of India Ltd (NSE)	Metropolitan Stock Exchange of India Limited (MSEI)
Registration no. INZ000169235	Registration no. INZ000169235	Registration no. INZ000169235
Compliance Officer Name:	Mr. Mahesh Desai	Phone No: 9122-66771777